Zephyr Independent School District
Debt Transparency Information
August 31, 2026

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2015	Yes	$ 3,725,000	08/31/2026	$ 2,690,000	$ 538,106	$ 3,228,106	02/15/2038
				$ 2,690,000	$ 538,106	$ 3,228,106	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2015	NR	A+	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2015	Refunding for savings

Proceeds:

	Received	Spent	Unspent
U/L Tax Ref Bds Ser 2015	$ 4,143,026	$ 4,143,026	$ -

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	$ 3,725,000	$ 2,690,000	$ 3,228,106
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		$ 2,690,000	$ 3,228,106
Total authorized debt secured by Ad Valorem Taxation:	$ 3,725,000		
Total outstanding Ad Valorem debt obligations:		$ 2,690,000	$ 3,228,106
Total authorized Ad Valorem debt per capita:	$ 4,565		
Total principal of outstanding Ad Valorem debt obligations per capita:		$ 3,297	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			$ 3,956

	Population
2027 Estimatd Population [(a)]:	816

[(a)] Source: The Texas Municipal Advisory Council of Texas.