

Zephyr Independent School District

Debt Transparency Information

August 31, 2023

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Mtc Tax Notes Taxable Ser 2011 (QSCB)	Yes	\$ 408,000	08/31/2023	\$ 151,000	\$ 20,796	\$ 171,796	02/15/2026
U/L Tax Ref Bds Ser 2015	Yes	3,725,000	08/31/2023	3,220,000	818,125	4,038,125	02/15/2038
				<u>\$ 3,371,000</u>	<u>\$ 838,921</u>	<u>\$ 4,209,921</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Notes Taxable Ser 2011 (QSCB)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2015	NR	A+	NR	NR

Stated Purpose:

Mtc Tax Notes Taxable Ser 2011 (QSCB)	School Building
U/L Tax Ref Bds Ser 2015	Refunding for savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Mtc Tax Notes Taxable Ser 2011 (QSCB)	\$ 408,000	\$ 408,000	\$ -
U/L Tax Ref Bds Ser 2015	4,143,026	4,143,026	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 4,133,000	\$ 3,371,000	\$ 4,209,921
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 3,371,000	\$ 4,209,921
Total authorized debt secured by Ad Valorem Taxation:	\$ 4,133,000		
Total outstanding Ad Valorem debt obligations:		\$ 3,371,000	\$ 4,209,921
Total authorized Ad Valorem debt per capita:	\$ 5,128		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,182	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5,223
	<u>Population</u>		
2024 Estimatd Population ^(a) :	806		

^(a) Source: The Texas Municipal Advisory Council of Texas.