

**Zephyr Independent School District**  
**Debt Transparency Information**  
**August 31, 2018**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2009	Yes	\$ 1,480,000	08/31/2018	\$ 35,000	\$ 753	\$ 35,753	02/15/2019
Mtc Tax Notes Taxable Ser 2011 (QSCB)	Yes	408,000	08/31/2018	346,000	112,728	458,728	02/15/2026
U/L Tax Ref Bds Ser 2015	Yes	3,725,000	08/31/2018	3,555,000	1,785,688	5,340,688	02/15/2038
				<u>\$ 3,936,000</u>	<u>\$ 1,899,168</u>	<u>\$ 5,835,168</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2009	NR	A+	NR	NR
Mtc Tax Notes Taxable Ser 2011 (QSCB)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2015	NR	A+	NR	NR

**Stated Purpose:**

U/L Tax Sch Bldg Bds Ser 2009	School Building
Mtc Tax Notes Taxable Ser 2011 (QSCB)	School Building
U/L Tax Ref Bds Ser 2015	Refunding for savings

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2009	\$ 1,480,000	\$ 1,480,000	\$ -
Mtc Tax Notes Taxable Ser 2011 (QSCB)	408,000	408,000	-
U/L Tax Ref Bds Ser 2015	4,143,026	4,143,026	-

**Debt Summary:** <sup>(a)</sup>

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 5,613,000		
Total of all authorized unissued debt:	\$ 25,000		
Total of all outstanding debt obligations:		\$ 3,936,000	\$ 5,835,168
Total authorized debt secured by Ad Valorem Taxation:	\$ 5,638,000		
Total outstanding Ad Valorem debt obligations:		\$ 3,936,000	\$ 5,835,168
Total authorized Ad Valorem debt per capita:		\$ 7,191	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 5,020	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 7,443
		<u>Population</u>	
2019 Population:		784	

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.