

Zephyr ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
U/L Tax Sch Bldg Bds Ser 98	Yes	\$ 530,000	08/31/2017	\$ 45,000	\$ 1,148	\$ 46,148	02/15/2018
U/L Tax Sch Bldg Bds Ser 2008	Yes	2,870,000	08/31/2017	65,000	1,235	66,235	02/15/2018
U/L Tax Sch Bldg Bds Ser 2009	Yes	1,480,000	08/31/2017	65,000	2,903	67,903	02/15/2019
Mtc Tax Notes Taxable Ser 2011 (QSCB)	Yes	408,000	08/31/2017	378,000	138,167	516,167	02/15/2026
U/L Tax Ref Bds Ser 2015	Yes	3,725,000	08/31/2017	3,600,000	1,904,731	5,504,731	02/15/2038
				\$ 4,153,000	\$ 2,048,183	\$ 6,201,183	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 98	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2008	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2009	NR	A+	NR	NR
Mtc Tax Notes Taxable Ser 2011 (QSCB)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2015	NR	A+	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 98	School Building
U/L Tax Sch Bldg Bds Ser 2008	School Building
U/L Tax Sch Bldg Bds Ser 2009	School Building
Mtc Tax Notes Taxable Ser 2011 (QSCB)	The purpose of providing funds to pay all or a portion of the costs of the District's maintenance improvements pursuant to the authority conferred by and in conformity with the laws of the State of Texas.
U/L Tax Ref Bds Ser 2015	Refunding for savings

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 4,153,000	\$ 2,048,183	\$ 6,201,183
Authorized But Unissued Debt		25,000	-	-
All Authorized Debt		4,178,000	-	-
Total GO Debt		4,153,000	\$ 2,048,183	\$ 6,201,183
Total GO Debt + Authorized But Unissued Debt		4,178,000	-	-
2018 Population	788	-	-	-
Total GO Debt per Capita		\$ 5,270	-	-
Total GO Debt + Authorized Debt per Capita		\$ 5,302	-	-
Total GO Principal & Interest per Capita		\$ 7,870	-	-

Source: Texas Municipal Advisory Council of Texas.